

## MULTI-QUOTE APPLICATION

### FIRM INFORMATION

FIRM NAME: \_\_\_\_\_ CONTACT NAME: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
 PHONE NUMBER: \_\_\_\_\_ FAX NUMBER: \_\_\_\_\_

### PRACTICE DESCRIPTION

(Please indicate areas of practice by percentage. Round to the nearest whole % total must equal 100%)

%	Administrative	%	Divorce w/Assets \$1M-\$5M	%	Personal Injury – Plaintiff, Of this percentage, how much is:
%	Admiralty	%	Divorce w/Assets > \$5M		____ % Class Action/Mass Torts
%	Antitrust/Trade Regulation	%	Employment – Labor/Employee		____ %Med Mal
%	Arbitration/Mediation	%	Employment - Management		____ %Auto/Slip and Fall
%	Bankruptcy	%	Entertainment		____ % Other _____
%	Business Trans/Contracts	%	Environmental	%	Real Estate – Commercial
%	Civil Rights & Discrimination	%	ERISA / Employee Benefits	%	Real Estate – Residential
%	Col/Repo–Commercial	%	Financial Institutions/Banking	%	Real Estate – Title/Abstracting
%	Col/Repo-Consumer	%	Government Contracts	%	Securities or Bonds
%	Commercial Litigation – Plt.	%	Immigration	%	Social Security
%	Commercial Litigation - Def	%	Insurance Defense	%	Taxation
%	Civil Litigation	%	Intellectual Property Of this percentage, how much is::	%	Water
%	Construction/Bldg Contracts		____ % Patent	%	Wills, Trusts, Estate < \$1M
%	Corporate Administrative		____ % Trademark	%	Wills, Trusts, Es \$1M-\$5M
%	Corporate Mergers & Acq		____ % Copyright	%	Wills, Trusts, Estate > \$5M
%	Criminal		International Law	%	Workers Comp - Defense
%	Corp & Bus Org	%	Natural Resources (Oil & Gas)	%	Workers Comp - Plaintiff
%	Divorce w/Assets < \$1M	%	Personal Injury – Defense	%	Other _____

### CURRENT INSURANCE INFORMATION

LPL CARRIER: \_\_\_\_\_ RENEWAL DATE: \_\_\_\_\_ PRIOR ACTS DATE: \_\_\_\_\_  
 LIMITS OF LIABILITY: \_\_\_\_\_ NUMBER OF ATTORNEYS: \_\_\_\_\_  
 DEDUCTIBLE: \_\_\_\_\_ CURRENT PREMIUM : \_\_\_\_\_  
 NUMBER OF NON-LAWYER STAFF: \_\_\_\_\_ FIRM REVENUE (LAST YEAR): \_\_\_\_\_

DOES YOUR FIRM HAVE DATA BREACH/CYBER LIABILITY INSURANCE?  YES  NO

DO YOU HAVE A FIREWALL?  YES  NO

HAVE YOU EVER HAD A DATA BREACH?  YES  NO

DOES YOUR FIRM HAVE EPLI INSURANCE?  YES  NO

HAVE YOU EVER HAD AN EMPLOYMENT PRACTICES LIABILITY CLAIM?  YES  NO

## RISK MANAGEMENT SYSTEMS

Does the firm employ a computerized Conflicts of Interest system?  Yes  No

Number of Docket Control Systems: \_\_\_\_\_  
Are these computerized?  Yes  No

Are Engagement and termination letters used?  Yes  No

Are declination/Non-Engagement letters used?  Yes  No

Does any attorney give investment advice to clients  Yes  No

Does any lawyer have more than 10% ownership in another entity or serve as an officer of another entity?  Yes  No

Does your firm have a full time Firm Administrator?  Yes  No

Does your firm have a Risk Management Program?  Yes  No

## CLAIMS INFORMATION

Has any lawyer had a disciplinary action?  Yes  No

Total number of incidents/claims in the past 5 years: \_\_\_\_\_

Number of clients sued for non-payment of fees in the past 2 years: \_\_\_\_\_

What percent of AR's are more than 90 days past due? \_\_\_\_\_

## ATTORNEY ROSTER

**P=Partner, A= Associate, E=Employee\*O=Owner, OC= Of Counsel, IC= Independent Contractor**  
(Please attach additional pages if needed)

	ATTORNEY NAME	DESIGNATION	HIRE DATE	BAR ADMIT DATE	HOURS WORKED/WEEK	CLE CURRENT (Y/N)
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						